



## Circle of Promise Membership

ARCA's Circle of Promise membership program was created in 2012 to recognize those who have made lasting, critical legacy gifts to ARCA. Our Circle of Promise members include families of individuals ARCA serves, Board members, staff, volunteers and community members who have a common vision and commitment for a better life for future generations served by ARCA. Membership is voluntary and your gift can remain anonymous.

## Benefits of Membership

- Circle of Promise lapel pin
- ARCA's Outlook delivered to your home or business
- ARCA's Annual Report
- Invitation to an annual ARCA event for Circle of Promise members
- Invitations to special ARCA events throughout the year



## A Strong Future

Thanks to the foresight of our founding families, ARCA has provided nationally recognized services to hundreds of children and adults with intellectual, developmental and cognitive disabilities in the greater Albuquerque area since 1957. Our generous community partners are continuing this tradition with planned gifts to provide for a bright future for ARCA and the cherished individuals we will serve as long as the need exists.



*Working together to open doors for people with intellectual, developmental and cognitive disabilities to be valued members of the community.*

11300 Lomas Blvd. NE  
Albuquerque, NM 87112  
(505) 332-6700

[www.ARCAOpeningDoors.org](http://www.ARCAOpeningDoors.org)

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## Circle of Promise



The planned gift you make today will assure **a bright future** for hundreds of children and adults with intellectual, developmental or cognitive disabilities.

# Leaving a Legacy

Planned gifts grow the ARCA Foundation's endowment fund creating a strong future for cherished children and

adults with intellectual, developmental and cognitive disabilities as long as there is a need. You may designate all or a portion of your gift as an unrestricted contribution to the ARCA Foundation Endowment or for a specific program or purpose within ARCA. You may also leave a legacy in memory of a loved one or choose to give anonymously. Your financial advisor and ARCA can help determine the best option for you and your family, including:

**Bequests:** including the ARCA Foundation in your will for a specific dollar amount or percentage of your estate.

**Charitable Remainder Trusts (CRT):** establishing a CRT to provide you or a loved one with either a variable or fixed dollar amount annually from the assets in the trust. The ARCA Foundation will receive all or part of the balance.

**Charitable Lead Trusts:** transferring assets to a trust that pays a yearly amount to the ARCA Foundation for a specified number of years and then returns the remaining assets to your designated beneficiaries.

**Gifts of Real Property:** donating your home or other real estate to the ARCA Foundation even if you continue to live in your home during your lifetime.

**Life Insurance:** transferring ownership of a paid life insurance policy to the ARCA Foundation can provide tax savings and help eliminate estate taxes.

**Bank Accounts and Certificates of Deposits:** naming the ARCA Foundation as the "payable-on-death" beneficiary allows these assets to pass directly to ARCA at your death.

**Retirement Benefits:** naming the ARCA Foundation as a beneficiary of your IRA or other retirement plan assets provides 100% use of those assets without income tax.



## To include ARCA in your Will or Estate Plan, please use the following language:

"The ARCA Foundation, a nonprofit corporation organized and existing under the laws of the State of New Mexico and with principal business address of 11300 Lomas Blvd., NE, Albuquerque, NM 87112."

Our Tax ID is **85-0437970**

Date of Incorporation is **January 1, 1996**



Honoring those who build bright futures through Planned Gifts to ARCA.

## ENROLLMENT FORM

- ☐ I am interested in learning more about leaving a legacy through my will or estate plan.
- ☐ Please enroll me as a member of ARCA's Circle of Promise. I have left a gift through my:
- ☐ Will
  - ☐ Living Trust
  - ☐ Insurance
  - ☐ Retirement Plan
  - ☐ Charitable Trust
  - ☐ Other \_\_\_\_\_

NAME (Please Print) \_\_\_\_\_

ADDRESS \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TELEPHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

After completing, please send to:

**Nadine Mary, c/o ARCA**

11300 Lomas Blvd NE • Albuquerque, NM 87112

CONTACT: **Nadine Mary**  
ARCA Endowment and Pooled Trusts Coordinator

(505) 332-6805  
NMary@ARCASpirit.org

**www.ARCASpirit.org**